

PREPARED BY & RETURN TO:
Daniel Hallman
3731 Anderson Ave, Chattanooga, TN 37415

STATE OF TENNESSEE • HAMILTON COUNTY REGISTER OF DEEDS

TRUST-HOMESTEAD-2026

Untax.io

SWORN AFFIDAVIT OF BENEFICIAL HOMESTEAD OCCUPANCY

Statutory Preservation of Veteran Homestead Tax Relief in Revocable Living Trust

PARCEL IDENTIFIER
157I L 001

TAX ASSESSMENT YEAR
2026

STATUTORY APPEARANCE
Pro Se Owner Filing

T.C.A. § 67-5-704(g) & Tex. Tax Code § 11.13(j) • Statutory Burden of Proof: Beneficial Living Trust Ownership with Retained Lifetime Occupancy Ground & Legal Authority

Pursuant to Tennessee Code Annotated § 67-5-704(g) and Texas Tax Code § 11.13(j), the transfer of a qualifying disabled veteran's primary residence into a revocable living trust solely for estate planning purposes shall not terminate, forfeit, or impair the statutory homestead property tax relief, provided the qualifying veteran remains the grantor, primary lifetime beneficiary, and maintains continuous residential occupancy.

EXHIBIT A • Trust Instrument & Conveyance Verification

ESTATE PLANNING SAFE HARBOR

Certified Beneficial Interest & Lifetime Occupancy Rights

Trust & Conveyance Element	Recorded Instrument Verification
Revocable Living Trust Name	The Daniel Hallman Family Revocable Living Trust
Veteran Grantor & Beneficiary	Daniel Hallman
Real Property Situs	3731 Anderson Ave, Chattanooga, TN 37415
County / Parcel ID	Hamilton County • 157I L 001
Deed Recording Date	2026-03-15
Beneficial Lifetime Right of Occupancy	CONFIRMED • EXPRESSLY RESERVED
Preserved Annual Property Tax Relief	\$1769.69 / year

FRE 902 / IAAO EVIDENTIARY FOUNDATION: FRE 902(11) Certified Domestic Records of Regularly Conducted Activity

AFFIANT SWORN ATTESTATION UNDER PENALTY OF PERJURY

I, Daniel Hallman, declare under penalties of perjury under the laws of the State of Tennessee and the United States of America that I am the grantor and primary lifetime beneficiary of The Daniel Hallman Family Revocable Living Trust, that the real property described herein was conveyed solely for estate planning purposes, that I possess the exclusive lifetime right of occupancy in the dwelling, and that this instrument is presented to the Register of Deeds and County Assessor to certify uninterrupted entitlement to statutory homestead property tax relief.

Daniel Hallman, Affiant / Trust Settlor & Lifetime Beneficiary

Execution Date (MM/DD/YYYY)

REMOTE ONLINE NOTARY (RON) ACKNOWLEDGMENT (STATE OF TENNESSEE, COUNTY OF HAMILTON)

Subscribed and sworn to before me via interactive two-way audio-video communication technology pursuant to T.C.A. § 8-16-301 et seq. this _____ day of _____, 20____, by the above-named affiant, who proved their identity through credential analysis and identity proofing.

Notary Public Signature

Venue / Commission Jurisdiction:

State of Tennessee
County of Hamilton

X.509 DIGITAL SEAL & NOTARY
SIGNATURE
(TAMPER-EVIDENT SECURED)

Commission ID: _____

My Commission Expires: _____

CERTIFIED CRYPTOGRAPHIC VERIFICATION SLUG • PARCEL: 157I L 001

SHA-256: e3b0c44298fc1c149afbf4c8996fb92427ae41e4649b934ca495991b7852b855

TIMESTAMP: 2026-09-29T15:00:00Z

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