

PORTABILITY & TRANSFER: SURVIVING SPOUSE EXEMPTION

Transfer of Certified Veteran Property Tax Exemption to Subsequent Homestead

PARCEL IDENTIFIER	TAX ASSESSMENT YEAR	STATUTORY APPEARANCE
157I L 001	2026	Pro Se Owner Filing

Tex. Tax Code § 11.131(d) & Fla. Stat. § 196.081(3) • Statutory Ground & Legal Authority

Burden of Proof: Unremarried Surviving Spouse Entitlement Portability across County Lines

Pursuant to Texas Tax Code § 11.131(d), Florida Statutes § 196.081(3), and reciprocal state statutory provisions, an unremarried surviving spouse of a 100% disabled veteran who qualified for a property tax exemption is entitled to transfer and port the full dollar amount or percentage of that exemption to a subsequently acquired homestead property.

EXHIBIT A • Prior and New Homestead Portability Reconciliation Schedule

STATUTORY EXEMPTION PORTABILITY

Inter-County Exemption Portability Certificate • VA DIC Verification

Homestead Exemption Parameter	Certified Portability Record
Surviving Spouse Name	Daniel Hallman
Deceased Qualifying Veteran	SGT Arthur M. Vance
Prior Exempt Homestead	Parcel TX-998877 (Travis County)
Prior Certified Exemption Amount	\$175000.00
New Homestead Property	3731 Anderson Ave, Chattanooga, TN 37415 (Parcel 157I L 001)
New Homestead Market Value	\$350000.00
Ported Statutory Exemption	\$175000.00
Estimated Annual Tax Savings	\$1769.69 / year

FRE 902 / IAAO EVIDENTIARY FOUNDATION: FRE 902(11) Certified Domestic Records of Regularly Conducted Activity

SURVIVING SPOUSE ATTESTATION UNDER PENALTY OF PERJURY (PRO SE)

I, Daniel Hallman, declare under penalties of perjury under the laws of the United States of America that I am the surviving spouse of SGT Arthur M. Vance, that I have not remarried, that the prior homestead exemption itemized herein was certified and active, that I now own and occupy the new property as my primary residence, and that I pray the Assessor grant portability of this exemption pursuant to statutory authority.

Daniel Hallman, Unremarried Surviving Spouse (Pro Se)

Execution Date (MM/DD/YYYY)

COUNTY CLERK / ASSESSOR
OFFICIAL RECEIVED DATE-STAMP
DO NOT WRITE OR SIGN IN THIS SPACE